

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re: BODY TRANSIT INC A/K/A RASCALS FITNESS, Debtor.	: : : : : : :	Chapter 11 : Case No. 20-10014-ELF
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**DEBTOR'S POST CONFIRMATION REPORT UNDER SUBCHAPTER V OF TITLE 11
PURSUANT TO LOCAL BANKRUPTCY RULE 3021-1**

Debtor, by and through its undersigned counsel and pursuant to Local Rule 3021-1 states as follows:

1. Debtor instituted this Bankruptcy proceeding upon the filing of a Voluntary Petition under Subchapter V of Chapter 11 of Title 11 of the United States Code on January 2, 2020.
2. The Debtor remains in possession of its property and in the control of its financial affairs pursuant to authority set forth 11 U.S.C. §§1107 and 1108.
3. The court has jurisdiction over this proceeding pursuant to 28 U.S.C. §§1334 and 157(b)(2)(K). This is a core proceeding.
4. The Order Confirming the Debtor's Plan of Reorganization (the "Order") was entered on May 1, 2021.
5. The Effective Date of the Plan was May 1, 2021.

6. Attached is the Debtor's verified report and accounting of payment of claims made in accordance with the provisions of Local Bankruptcy Rule 3021-1.

Respectfully submitted,

CENTER CITY LAW OFFICES, LLC

BY: /s/ Maggie S. Soboleski

MAGGIE S. SOBOLESKI

2705 Bainbridge Street

Philadelphia, PA 19146

215-620-2132

June 26, 2023

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:

BODY TRANSIT INC A/K/A RASCALS FITNESS,

Debtor.

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Chapter 11

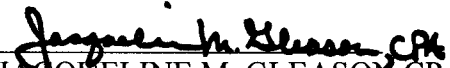
Case No. 20-10014-ELF

VERIFIED REPORT AND ACCOUNTING OF PAYMENT OF CLAIMS

JACQUELINE M. GLEASON CPA, under penalty of perjury declares:

1. I am the bookkeeper for BODY TRANSIT INC A/K/A RASCALS FITNESS (the “Debtor”).
2. I have possession and custody of the books and records of the Debtor relating to the payment of claims and distribution of property under the Debtor’s Plan of Reorganization, (the “Plan”), confirmed by this Court on MAY 1, 2021 (the “Order Confirming the Plan”).
3. All of the claims are paid through the Debtor’s DIP account held at First Bank.
4. The only persons who have access to the DIP Account is the principal of the Debtor.
5. Payments are being distributed pursuant to the provisions of the Plan and the Order Confirming Plan.
6. As more fully set forth on the attached Exhibit “A,” the Plan is being implemented according to the provisions of Local Bankruptcy Rule 3021-1.

WHEREFORE, the statements and accompanying Exhibit are true and accurate to the best of my knowledge, information, and belief.


JACQUELINE M. GLEASON CPA,

BOOKKEEPER

BODY TRANSIT INC A/K/A RASCALS FITNESS

June 26, 2023

EXHIBIT "A"

**POST CONFIRMATION ACCOUNTING OF DEBTOR'S
DISTRIBUTION REPORT
CASE NO. 20-14242 (ELF)**

Name of Creditor: FIRST BANK (SECURED)

Monthly Scheduled Amount (SECURED): \$122,105.80

Paid to Date (SECURED): \$ 39,824.02

Name of Creditor: Limerick Landlord

Monthly Scheduled Amount (as per schedule): \$ 42,587.50

Paid to Date (as per schedule): \$2,960.60

Name of Creditor:

ADMINISTRATIVE CLAIMS OF COUNSEL, DEBTOR'S ACCOUNTANT AND

SUBCHAPTER V TRUSTEE:

Monthly Scheduled Amount (per schedule): \$70,000.00

Paid to Date (as per schedule): \$5,064.84

Name of Creditor: ALL OTHER UNSECURED CREDITORS

Monthly Payment Amount: \$42,587.50

Paid to Date (as per schedule): \$2,960.60

Debtor expects all remaining unsecured payments to be paid in full by April, 2026, as
proposed in the plan payments.

DOCUMENT CONTAINS COLORED BACKGROUND ON WHITE PAPER. "VOID" FEATURE, SIMULATED WATERMARK (REVERSE SIDE) MICRO-PRINT BORDER.

Account: 0

PLEASE POST THIS PAYMENT FOR OUR MUTUAL CUSTOMER

\$103.53

BODY TRANSIT INC.
DBA RASCAL'S FITNESS 7 EAGLEVI
SCHWENKSVILLE, PA 19473

Please Direct Any Questions To
(800) 243-2508
Online Bill Payment Processing Center

792312

0000995466

January 27, 2023

MEMO: Jan Plan

FIRST BANK

1184 0832 EPV 07 0123 1/1 45006051.1 00245140

Pay ONE HUNDRED THREE AND 53/100

DOLLARS

TO
THE
ORDER
OF

451 WEST RIDGE PIKE LP
630 W GERMANTOWN PIKE STE 303
PLYMOUTH MEETING, PA 19462-1069



\$ *****103.53

Void After 180 DAYS.

Signature On File

This check has been authorized
by your depositor



WARNING: THIS BORDER CONTAINS MICRO-TYPE WHICH WILL NOT REPRODUCE ON A COPIER

⑈995466⑈ ⑆031207924⑆ 110014297⑈

444655971

ENDORSE HERE

PAY TO THE ORDER OF
451 WestRidge-Pike-LP
FOR DEPOSIT ONLY
9107314588

DO NOT WRITE STAMP OR SIGN BELOW THIS LINE
RESERVED FOR FINANCIAL INSTITUTION USE

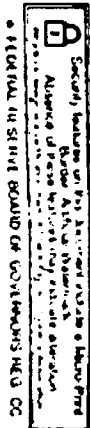
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DOCUMENT CONTAINS COLORED BACKGROUND ON WHITE PAPER/VOIDS FEATURE/EMULATED WATERMARK/PAYEE/SIDE MICROPRINT BORDER	
Account: 0	PLEASE POST THIS PAYMENT FOR OUR MUTUAL CUSTOMER
	\$125.00
BODY TRANSIT INC. DBA RASCAL'S FITNESS 7 EAGLEVIEW SCHWENKSVILLE, PA 19473	Please Direct Any Questions To (800) 243-2508 Online Bill Payment Processing Center
MEMO: Jan plan payment	792/312
	0000995467
	January 27, 2023
FIRST BANK	
1184 1154 EPY 07 0123 2/2 45816052.2 00051222	
Pay ONE HUNDRED TWENTY FIVE AND 00/100	DOLLARS
TO THE ORDER OF	FURTEK AND ASSOCIATES LLC 101 LINDENWOOD DR STE 225 MALVERN, PA 19355-1762
	\$ *****125.00
	Void After 180 DAYS. Signature On File This check has been authorized by your depositor

⑈995467⑈ ⑆031207924⑆ 110014297⑈

445631863



0910198864
2023-01-30

DO NOT WRITE STAMP OR SIGN BELOW THIS LINE
RESERVED FOR FINANCIAL INSTITUTION USE

ENDORSE HERE
Deposit Only - Net 6026439797

995468 1031207924 110014297

X For Deposit Only At Diamond Credit Union
J. Gleason Associates LLC
AC 6638009

CREATED TO THE ACCOUNT OF
THE WITHIN NAMED PAYEE
IN ACCORDANCE WITH PAYEE'S INSTRUCTION.
Issued by Endorsement Guaranties
CREDIT BANK

55-792/312

302

RASCALS FITNESS
BEST GYM EVER



Pay to the order of First Bank \$ 926.09
Nine hundred twenty six and 09/100 dollars

FIRSTBANK

www.Firstbanknj.com

for Sarah Clark

⑆031207924⑆ 110014297⑈ 0303

CREDITED TO THE ACCOUNT OF
THE WITHIN NAME PAYEE
IN ACCORDANCE WITH PAYEE'S INSTRUCTIONS
Absence of Endorsement Guaranteed
FIRST BANK

Br-1 HomNum-024098536138 RINum-031207924-THB

RASCALS FITNESS
BEST GYM EVER
222 east main street
collegeville pa

55-792/312

304



4/1/23
date

Pay to the order of First Bank \$ 1011.67
One thousand eleven dollars & 67/100 dollars

Security Features
Detailed on Back

FIRSTBANK

www.Firstbanknj.com

for Second Claim

⑆031207924⑆ 110014297⑈ 0304

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CREDITED TO THE ACCOUNT OF
THE WITHIN NAMED PAYEE
IN ACCORDANCE WITH PAYEE'S INSTRUCTIONS
Absence of Endorsement Guarantees
POST 24/7